



Potential Quality Issue Referral Form

Date of Submission:

Person Completing the Referral			
Name and Title		Phone	
Health Network (if applicable)		Email	
Provider's Information (Who is the PQI against?)			
Name and Credentials (M.D., D.O., NP, etc.)		Phone	
Address (location of incident)		Provider's NPI:	
Member's Information (if applicable)			
Last Name		First Name	
CIN	DOB MM/DD/YYYY	Date of Incident (When did this occur?) MM/DD/YYYY	
Has the member been contacted regarding this issue?		<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, when? MM/DD/YYYY: _____	
What, if any, interventions have been initiated to assist the member?			
Summary of the issue or concern, including pertinent clinical information.			

What is the concern; what do you believe needs to be investigated? Select only one.		
<input type="radio"/> Access to Care	<input type="radio"/> Death	<input type="radio"/> Other (including documentation and abuse)
<input type="radio"/> Authorization Issue	<input type="radio"/> Hospital Related	<input type="radio"/> Provider Preventable Condition
<input type="radio"/> Behavioral Health	<input type="radio"/> Medical Care	<input type="radio"/> Surgery/Invasive Procedure
<input type="radio"/> Communication/Behavior	<input type="radio"/> Medication Issue	<input type="radio"/> Transportation

Please email the completed form to qualityofcare@caloptima.org or fax it to **657-900-1615**.

Please remember that once we begin an investigation, State of California peer review laws prohibit CalOptima Health from sharing details of the investigation.